

An aerial photograph of a snowy forest. A pipeline runs vertically through the center of the image. The ground is covered in snow, and there are many small, dark evergreen trees scattered throughout. The pipeline is a light gray color and has some joints visible.

Alyeska Pipeline Service Company Update

John Kurz, President and CEO

September 2023

2023 | TAPS Today

- Celebrated 46th anniversary
- Throughput increase – first since 2017
- Focus on future innovation
- Steady employment
- Strong contractor partnerships
- Promising development outlook



2022 | Our ESG Report

- Complete reporting for our stakeholders
- Enhancing transparency and trust
- Reviewing commitments and publishing results in Environmental, Social, and Governance Performance



2022 | Governance

- Partnering in leadership
- Leading with ethics
- Commitment to an Open Work Environment



2022 OWE SURVEY DATA

83%

of workers
believe Alyeska
operates safely

89%

of workers
believe sufficient
environmental
safeguards are in
place

76%

of Alyeska
employees said
they can report
concerns
without fear

2022 | Compliance

- 18 government agencies oversee TAPS
- 176 days saw agency surveillance and inspections
- More integrity digs in our future

RESULTS OF 2022 INSPECTIONS

76

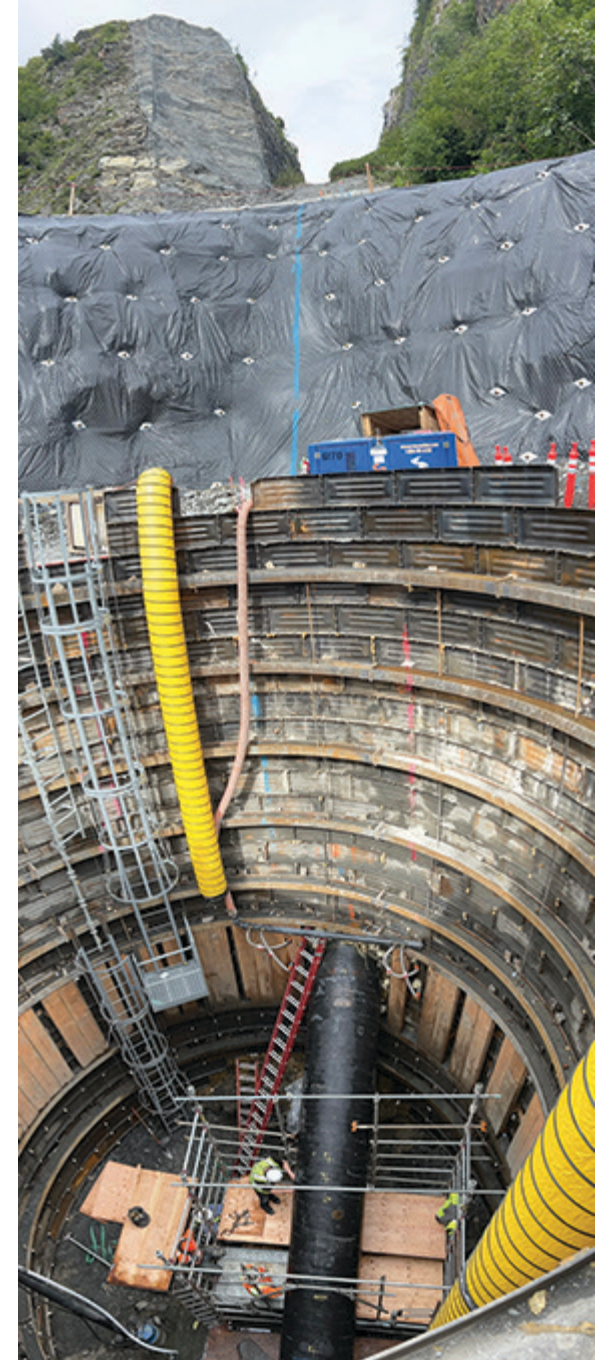
satisfactory
inspections

21

inspections with minor
unsatisfactory findings
or items that were
corrected on the spot

3

inspections that
resulted in a
notice of
violation or
amendment



2022 | Alyeska Employees

740

Full-time
employees

94%

Alaska residents



27%

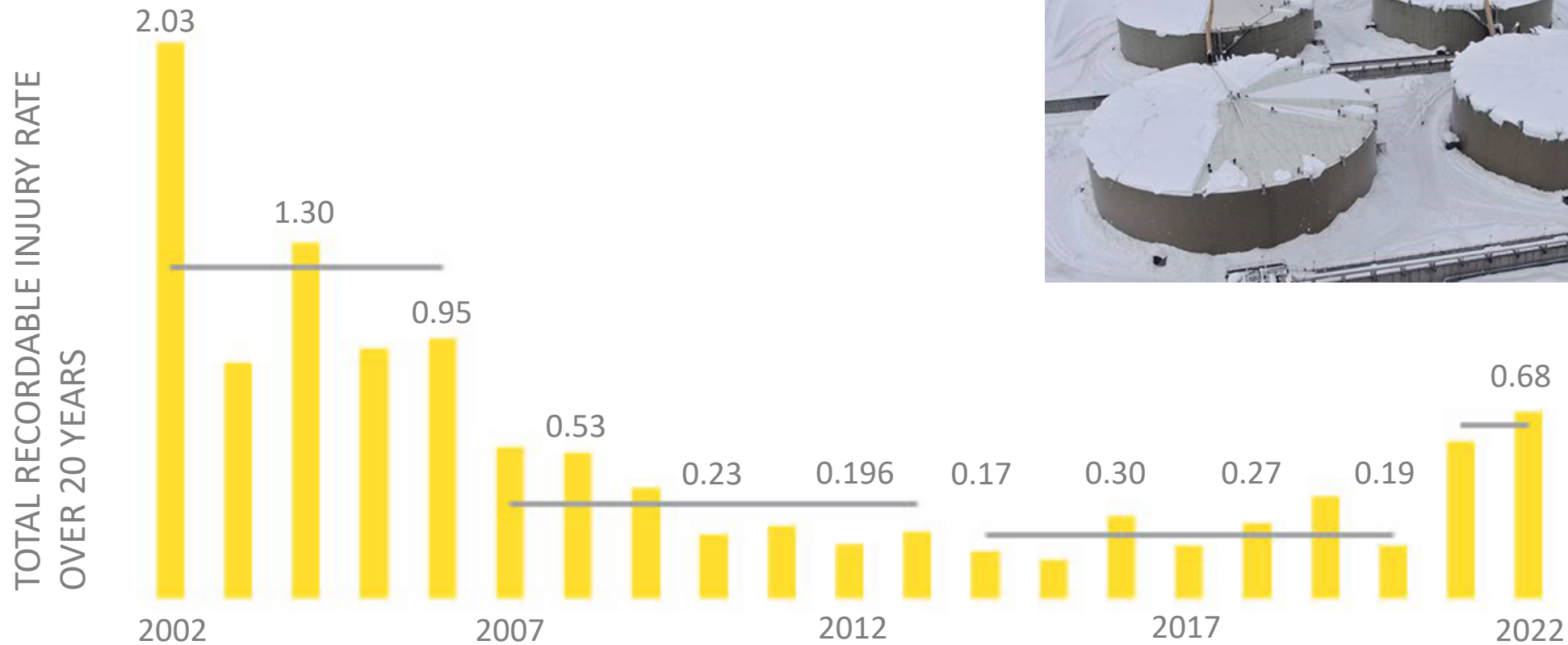
Alaska Native

31%

Female

2022 | Safety/Health/Security

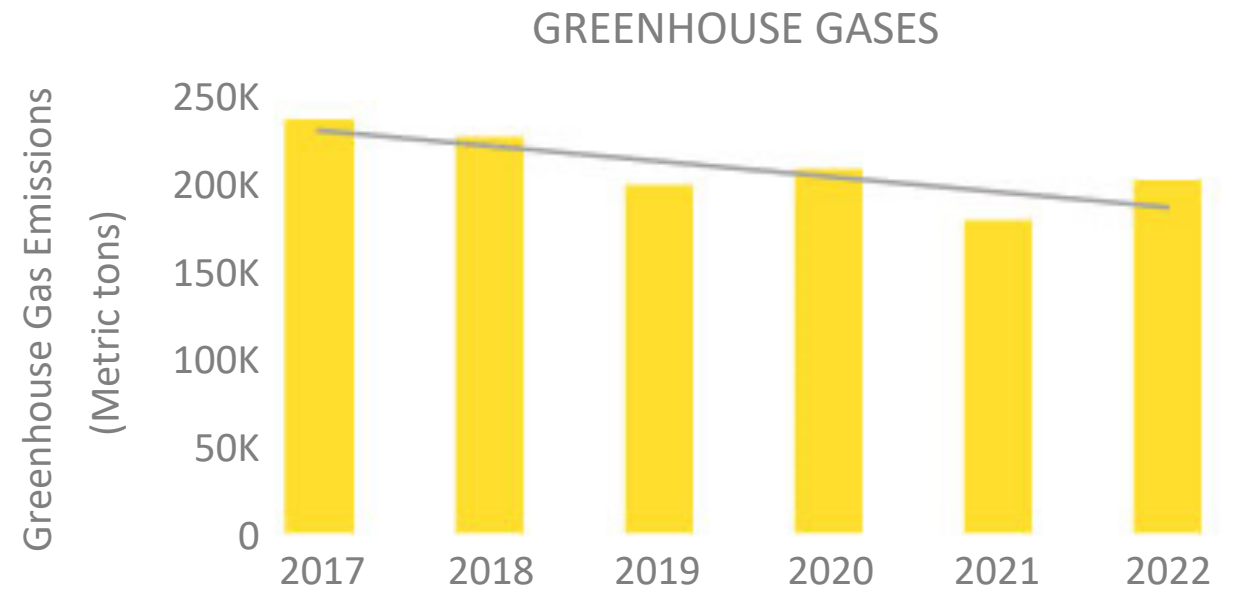
- Work with urgency
- Protect TAPS people and assets



**BELIEVE
IN ZERO**

2022 | Environment

- Energy and emissions
- Evolving heat strategy



2022 | Environment

- No fish, wildlife or vegetation compliance events in 2022
- Award-winning work at Squirrel Creek
- 411 surveyed fish stream drainage structures
- Compliance with APDES permits



2022 | Emergency Preparedness

- Community partnerships from the pipeline to Prince William Sound
- 154 drills and exercises
- Ongoing training to learn, grow and improve
- World-class on-water response capabilities



2022 | Social

- Employee giving
- United Way campaign
- Corporate citizenship
- Alaska Native Program



\$54K

in matching gifts
and volunteer
matches for
Alaska nonprofits

\$469K

for United Way
through
fundraising and
company match

\$358K

for Alaska
nonprofits through
direct corporate
donations

\$535K

for partner
organizations
through the
Alaska Native
Program

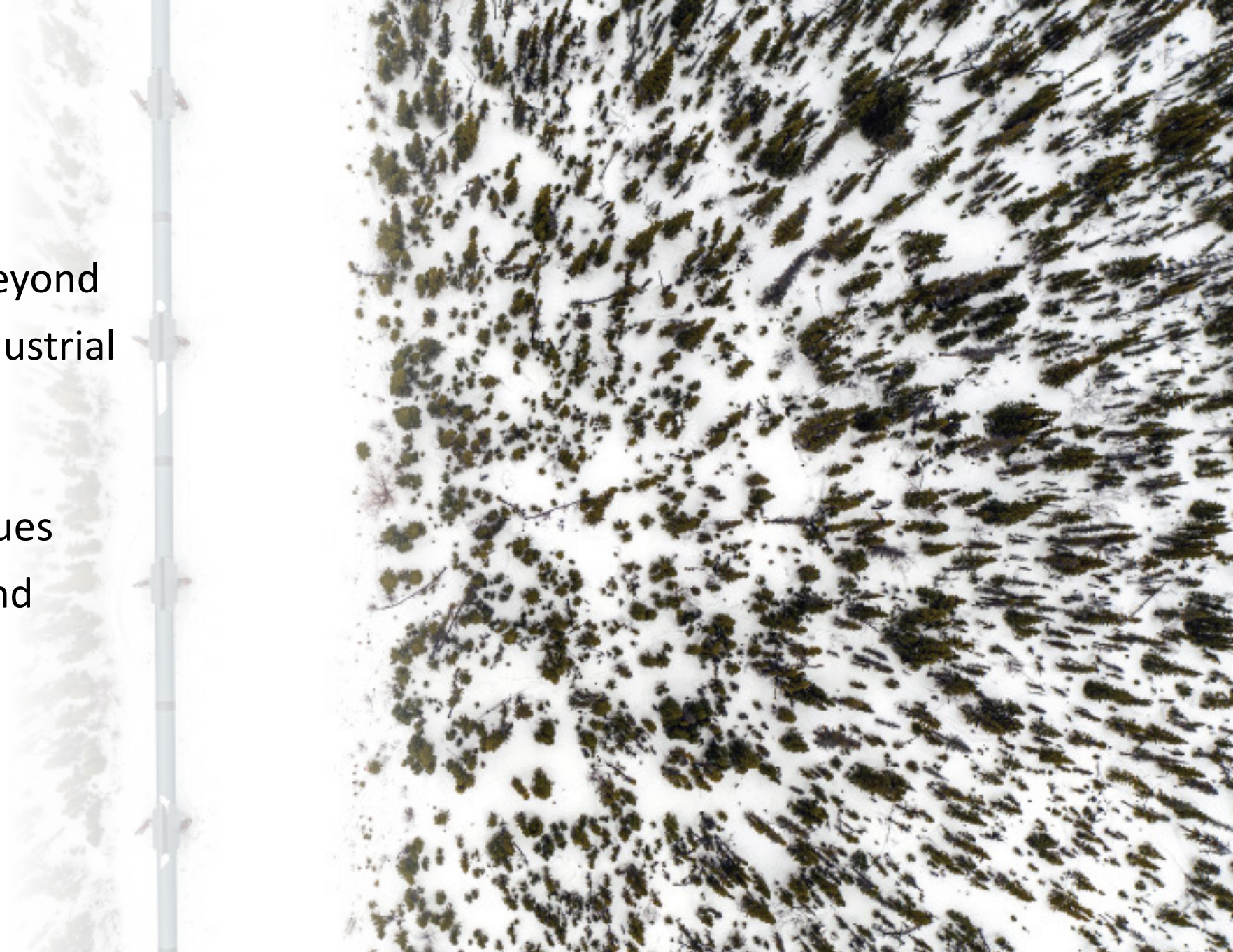
Work on the Horizon

- Integrity and inspection digs
- Structure and slope stabilization work
- Ongoing major maintenance
- Preparing infrastructure for future inspections
- Work on VMT berths
- VMT optimization
- 500-2 barge refurbishment



TAPS in the Future

- 50th anniversary and beyond
- Technology-enabled industrial revolution
- Demographic changes
- Global / geopolitical issues
- Enduring partnership and commitment



2023 and Beyond | Looking Forward

