WORKING ALASKA

ALASKA SUPPORT INDUSTRY ALLIANCE



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WORKING ALASKA: OVERVIEW

- Partnerships
- Alaska's Economy & Jobs
- Alaska's Workforce Investment System
- Governor's Priorities Economic Growth & 'Fill the Pipeline'



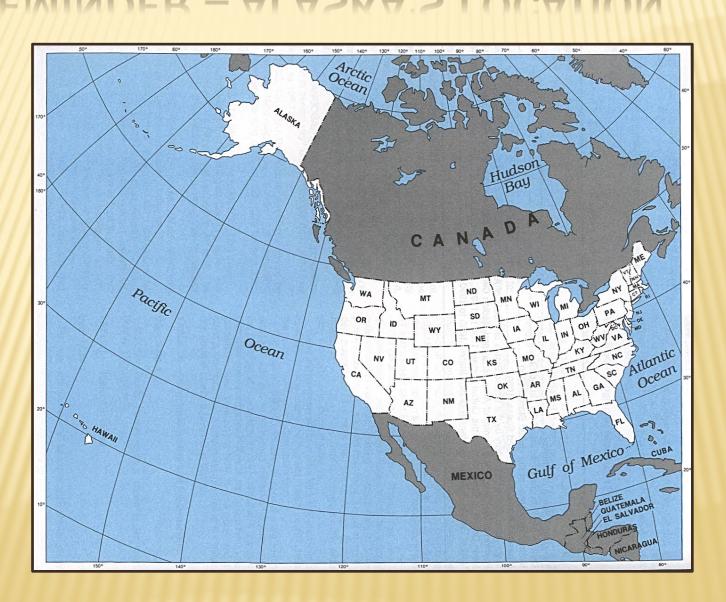
PARTNERSHIPS

The number one concern of Alaska employers: finding qualified workers. Businesses are starved for good help. How are we helping?

Public - Private Partnerships

- State agencies
- × K-12 Education
- University of Alaska System
- × Alaska Native Entities
- Federal agencies
- Industry

A REMINDER - ALASKA'S LOCATION



ALASKA'S JOB OVERVIEW & OUTLOOK

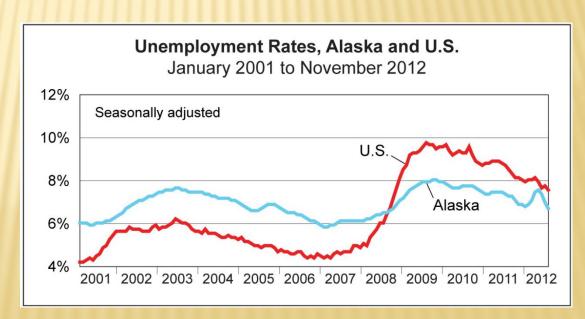
- Total employment 328,800 (2012 average)
- 2009 21 years of job growth broken with loss of 1,200 jobs
- 2010 employment levels recovered & added 4,000+ jobs (despite projected 1,400 loss)
- × 2011 added 5,800 jobs
- × 2012 add 3,900+ jobs (1.6 percent)
- × 2013 forecast adding 4,200 jobs (1.2 percent)

ALASKA'S JOB CENTER NETWORK

- × 21 Job Centers from Barrow to Ketchikan
- × Tens of thousands Alaskans served
- Workshops, including Work Keys
- × Job Fairs
- Business Connection
- × Veterans
- Alaskans with Disabilities

ALASKA'S UNEMPLOYMENT

- First time in Alaska history 5 years of lower-thannational unemployment
- Huge seasonal & regional swings in jobless rates
 - + Denali Borough, home to Denali Park, fell 10% from April to May 2012 (from 16.2%)
 - + In November 2012, Skagway had highest at 22%



WORKERS' COMPENSATION & SAFETY

- In 2001, there were 64 industrial fatalities in Alaska.
- That number dropped to an all-time low of 17 fatalities in 2009 an 80% reduction.
- × In 2010, 39 people died on the job.
- In the last decade, workplace illness and injury rates in Alaska were cut in half, but some rates experienced slight increase in 2011.

TOP 10 ALASKA EMPLOYERS

1.	Providence Health & Services	4,000 +
2.	Wal-Mart/Sam's Club	3,000 to 3,249
3.	Carr's/Safeway - Grocery	2,750 to 2,999
4.	Fred Meyer - Grocery/merchandise	2,500 to 2,749
5.	ASRC Energy Services	2,500 to 2,749
6.	Trident Seafoods	2,250 to 2,499
7.	BP Exploration Alaska	2,000 to 2,249
8.	CH2M HILL - Oilfield services	1,750 to 1,999
9.	NANA Management - Hospitality	1,750 to 1,999
10.	Alaska Native Tribal Health Consortium	1,500 to 1,749

TOP 10 EMPLOYERS - WITH PUBLIC SECTOR

1.	Uniformed Military	22,796
2.	State of Alaska	18,337
3.	Federal Civilians	17,535
4.	University of Alaska	7,579
5.	Anchorage School District	7,157
6.	Providence Health & Services	4,000 +
7.	Wal-Mart/Sam's Club	3,000 to 3,249
8.	Carr's/Safeway	2,750 to 2,999
9.	Municipality of Anchorage	2,846
10.	Fred Meyer	2,500 to 2,749

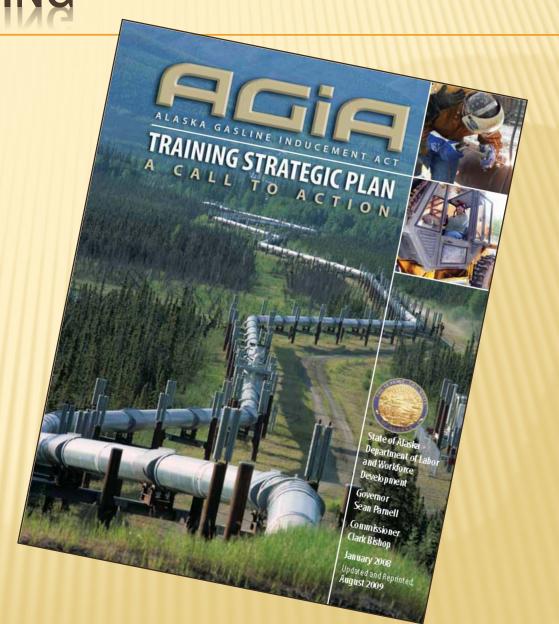
ALASKA WORKFORCE INVESTMENT BOARD

- Single entity represents the entire state
- Governor appoints board members
- AWIB provides policy for workforce development strategies for all Alaska industries
 - + Resource Development (mining, oil & gas)
 - + Career & Technical Education
 - + Alaska State Energy Sector Partnership
 - + Registered Apprenticeship
 - + Healthcare Workforce Initiative
 - + Training for state's emerging film industry

OIL & GAS TRAINING

PLAN

- Partnership
- Award winning effort
- Transferable to other industries



CAREER & TECHNICAL EDUCATION

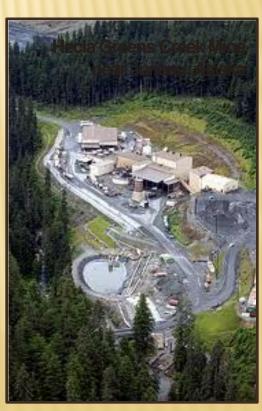
TRAINING PLAN

- Partnership with departments of labor, education & university
- Developing a coordinated system from K to post-secondary & beyond
- * \$1.2 million over 2 years for competitive grants for school districts & partners



ALASKA'S WORKFORCE DEVELOPMENT INVESTMENT

- Through Alaska Department of Labor and Workforce Development
- * \$26 million annual investment
 - + State
 - + Federal
- Two Phases
 - + Career Awareness & Exploration
 - + Career Training & Development



CAREER AWARENESS & EXPLORATION

- Middle School, High School & Post-secondary
- Alaska Construction Academy
- Construction Career Days
- Teacher Externships
- Career Guides in Alaska Schools
- Alaska Works Partnership
- × Alaska Youth First Grant
- Alaska Military Youth Academy



CAREER TRAINING & DEVELOPMENT

- New Miner Training partnership with NANA
- University of Alaska MAPTS
- Alaska State Energy Sector Partnership
- Fairbanks Pipeline Training Center
- * Registered Apprenticeship
- **×** STEP



REGISTERED APPRENTICESHIP

- Partnership between Alaska's & U.S. Offices of Apprenticeship
- Ground-breaking apprenticeship study
- Nontraditional use of registered apprenticeship part of a connected education & training system
- System includes:
 - + career pathways + school-to-apprenticeship
 - + programs of study + Tech Prep credit & Advanced Placement



GOVERNOR'S PRIORITY – ECONOMIC GROWTH

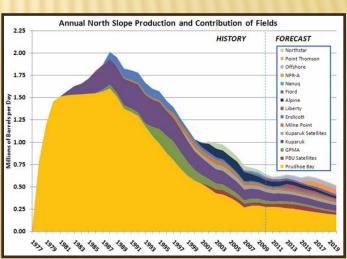
"Jobs for Alaskans requires positioning our economy for growth with a solid investment climate."

- Alaska Governor Sean Parnell

- Boost private sector jobs & economic development
- Energy opportunities for Alaskans
- Incentives for companies that invest in Alaska
- Increased focus on developing future workforce
- **×** Build critical infrastructure

GOVERNOR'S PRIORITY - FILL THE PIPELINE

- * Alaska's economic livelihood: natural resource development, particularly oil production
- More than half of Alaska's jobs 187,000 traced to oil development
- Spin-offs benefit entire Alaska economy
- Opening ANWR benefits the U.S. & Alaska



OUR COMMITMENT TO ALASKA

- Continue to provide quality services to Alaskans looking for a new or first job.
- Focus on safety in the workplace through quality programs like the Voluntary Protection Program and the annual Governor's Safety and Health Conference.
- * Find efficiencies to allow us to expand programs to train new workers including young Alaskans starting their careers, Alaskans with disabilities and returning veterans eager to move into the civilian workforce.