



DONLIN GOLD

Project Overview & Progress

Alaska Support Industry Alliance, 9.8.22

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**DONLIN
GOLD**

Our Goals

- Provide jobs, employment training and economic growth to Yukon Kuskokwim region, neighboring communities, and all Alaska
- Enhance subsistence activities in the YK region
- Support and grow opportunities in communities in and around the Donlin mine site
- Continue learning from Calista and The Kuskokwim Corporation how to be good stewards of their land



Land Owners



Calista Corporation

- Calista board selected the land for resource development through ANCSA in early 1970s
- Job training, employment opportunities and economic benefits for Calista Shareholders
- Hiring preference: shareholders, spouses, and descendants
- Bidder's preference for subsidiaries
- Contributions to scholarship program



The Kuskokwim Corporation

- Calista board selected the land for resource development through ANCSA in early 1970s
- Surface Use Agreement
- Contributions to KEF scholarship
- Hiring preference: shareholders, spouses, and descendants
- Bidder's preference for subsidiaries
- Agreement on construction and operation of Angyaruaq port
- Oversight during mine closure and reclamation

Project Overview

Reserves: 33.9 M oz of gold

Mine Life: ~27+ years

Production: ~ 1.1 M oz/year

Operation: Open-pit

Milling: 59,000 tons/day

Tailings: Fully lined tailings pond

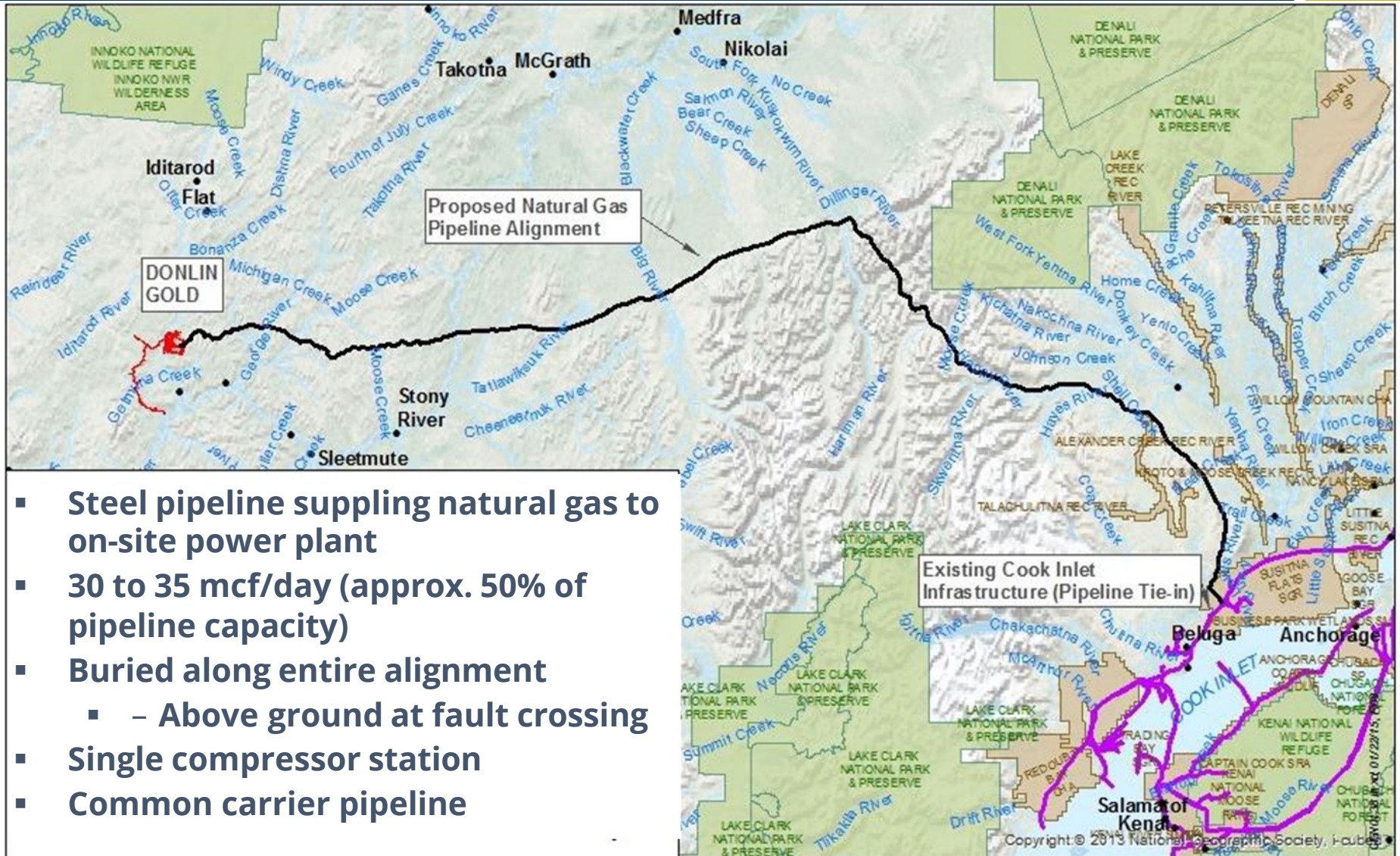
Infrastructure: Fiber network, runway, camp for 600, 30-mile road, port

Equipment: 69 haul trucks (400 ton/ea), electric shovels

Power: ~220MW power plant

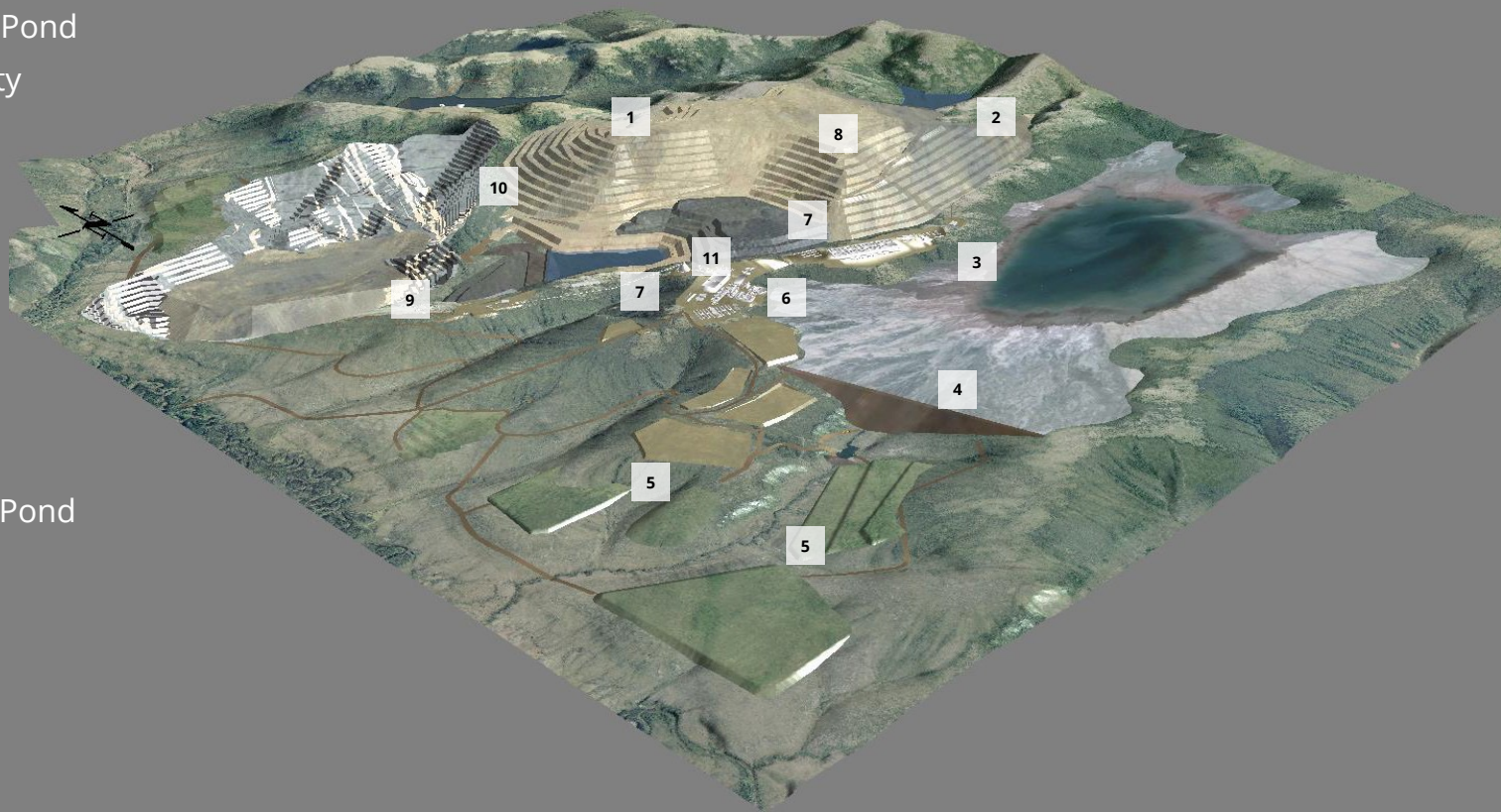


Natural Gas Pipeline



Site Layout

1. Fresh Water Pond
2. Upper Contact Water Pond
3. Tailings Storage Facility
4. Tailings Dam
5. Overburden Stockpile
6. Mill
7. Ore Stockpile
8. Waste Rock Facility
9. ACMA Pit with Backfill
10. Lewis Pit
11. Lower Contact Water Pond



Economic Impact

- Mine construction will provide thousands of jobs over 3-4 years. Operation will support between 400-800 jobs over 27+ years.
- Donlin's natural gas would make it an anchor tenant for Cook Inlet producers to reinvigorate gas exploration/production.
- Donlin Gold will provide jobs, infrastructure development, and crucial year-round revenue to the region
- Local hire is a major priority. 70-90% of site workforce so far have been Yukon Kuskokwim region residents.



Economic Impact

Contractor Opportunities

Electrical	Pipeline Path Clearing	Liner Installation	Camp Services including grocery & wholesale supplies
Welding	Site Clearing & Upkeep	Security Port, Fuel Storage, Mine	Transportation
Road Construction, Maintenance, & Reclamation	Camp Construction	Logistics	Fuel Transport
Equipment & Tool Rental	HDPE Installation	Shipping	Fuel Storage

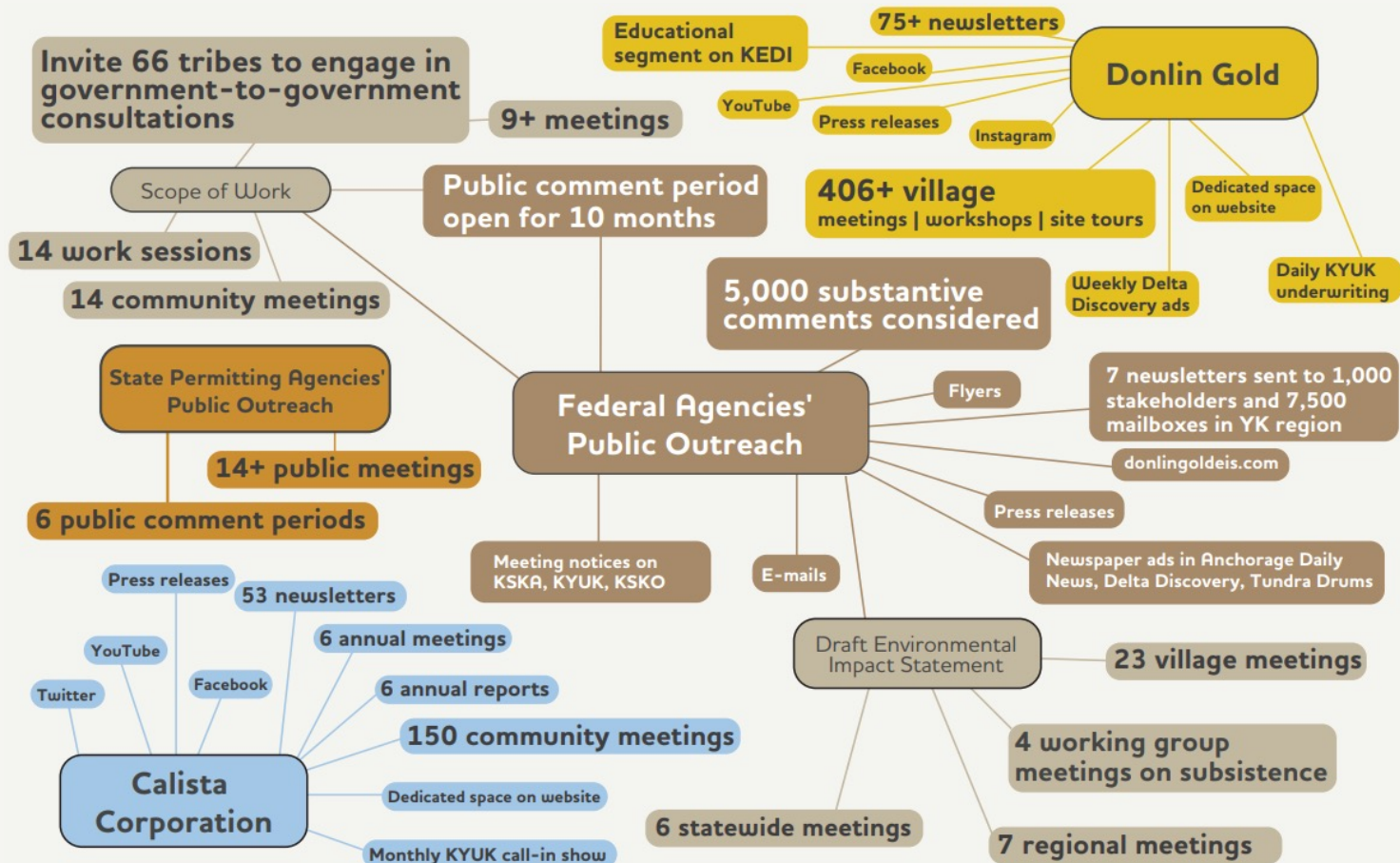
Stewardship of Land

- Yup'ik, Cup'ik, and Athabascan people have been stewards of this land for ten thousand years. We learn from them daily.
- Calista and TKC selected these lands through ANCSA for their potential to sustain and support their people. Donlin was then invited to engage in this project.
- The Donlin project will work to restore salmon habitat in nearby streams damaged by legacy placer mining as part of its wetlands.
- Donlin is committed to being a partner for the long term and exploring opportunities to provide additional benefits.



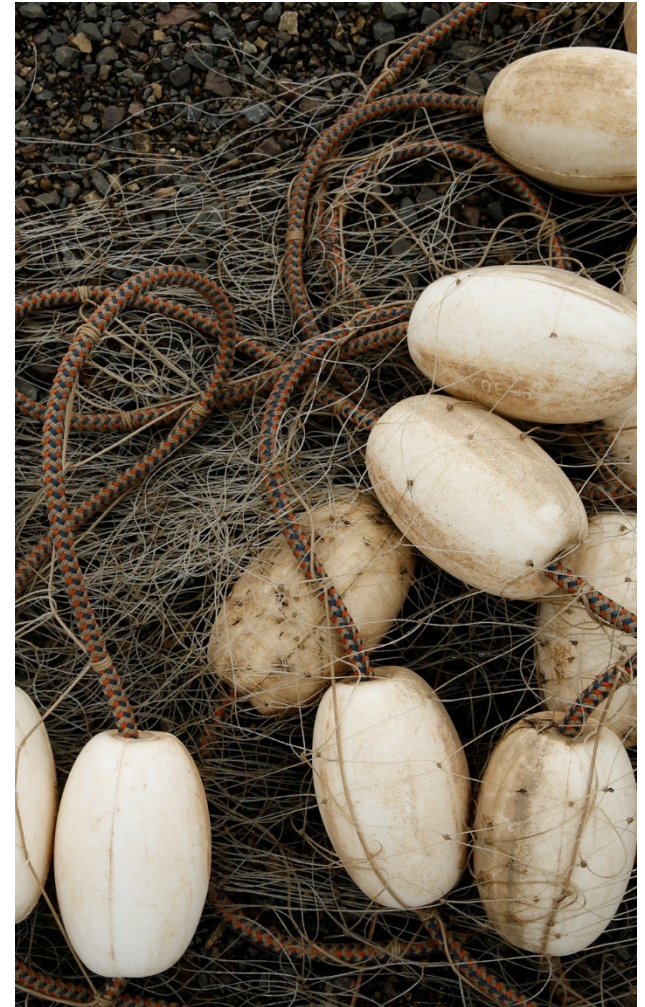
Thousands of Public Comments

Residents of the Yukon Kuskokwim region had hundreds of opportunities to learn about and comment on the Donlin Gold project from 2010-2018, including the six-year Environment Impact Statement Process. The efforts were spearheaded by the U.S. Army Corps of Engineers.



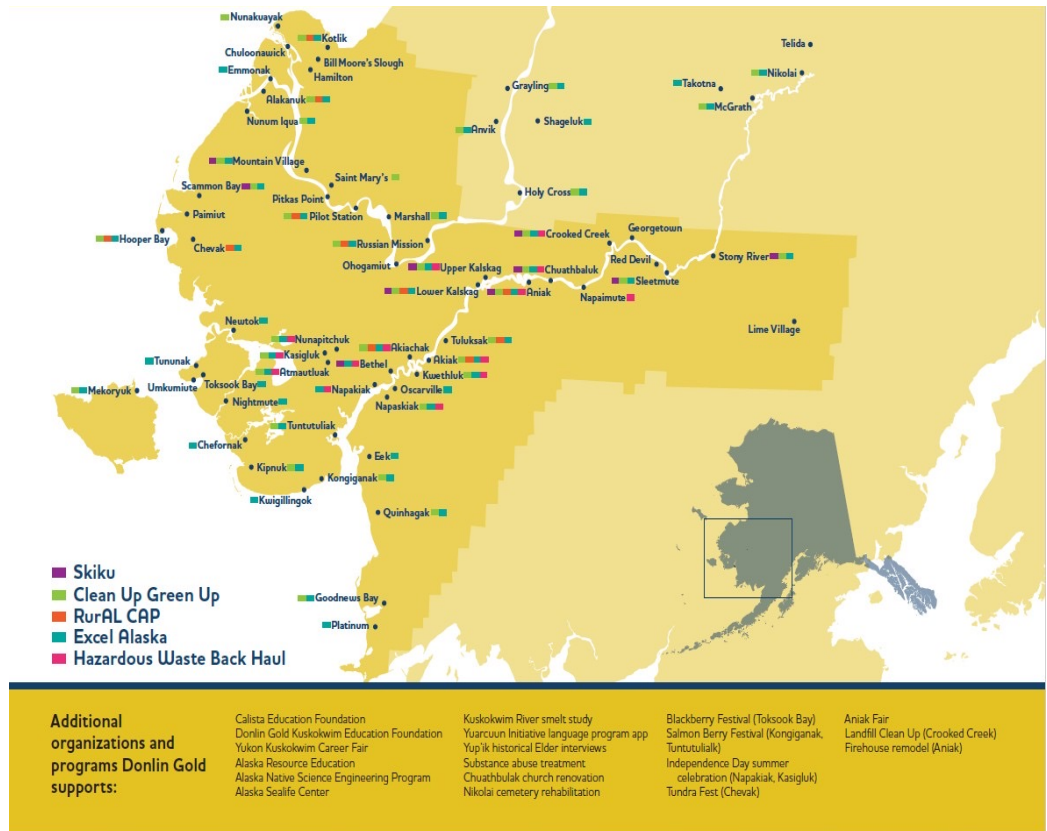
Subsistence Enhancement

- Donlin and its partners, Calista and TKC, provide funding and support for culture camps, youth subsistence training, and other traditional practices.
- Local hires will keep earnings in-region and provide income for subsistence equipment such as fuel, boats, four wheelers and other tools.
- Mine workers will operate on a 2-on, 2-off week schedule, providing blocks of time to conduct subsistence activities.
- The six-year EIS process culminate in a Joint Record of Decision and rigorous analysis to conclude that mining activities in that area would NOT significantly affect the aquatic and wildlife resources and their subsistence uses.



Community Support

- Donlin encourages all shareholders and stakeholders to engage fully to learn about project specifics, economic benefits, subsistence enhancement, and environmental protection measures.
- Donlin is committed to being a community partner for the project's entire life cycle.



Community Support

- **Backhaul Program**
 - Removed 300,000 lbs of e-waste from
 - 56 villages so far
 - Protecting landfills and water sources
- **Bethel Recycling Program**
- **Bethel Search and Rescue**
 - Summer Safety
 - Winter Safety
- **Chuathbaluk Church Renovation**
- **Shared Values Agreements**
- **Bethel Vulnerable Youth**
- **Partnership Skiku Program**
- **BCSF Food Security Program**



Donlin Gold has been a primary sponsor for 2019 Iditarod champion Pete Kaiser for over a decade.

What Are 7(i) and 7(j) Revenues

Alaska Native Corporation Resource Development Revenue Sharing

Section 7 (I) of ANCSA requires that each regional Alaska Native corporation share 70% of its net resource revenues from ANCSA lands with the other 11 regional corporations. The percentage received by each corporation is determined based on its number of original enrollees.

Section 7(J) of ANCSA requires that Alaska Native regional corporations distribute 50% of 7(I) receipts to its region's village corporations and at-large shareholders. These are called 7(J) distributions.



Future of 7(i) and 7(j) Revenues

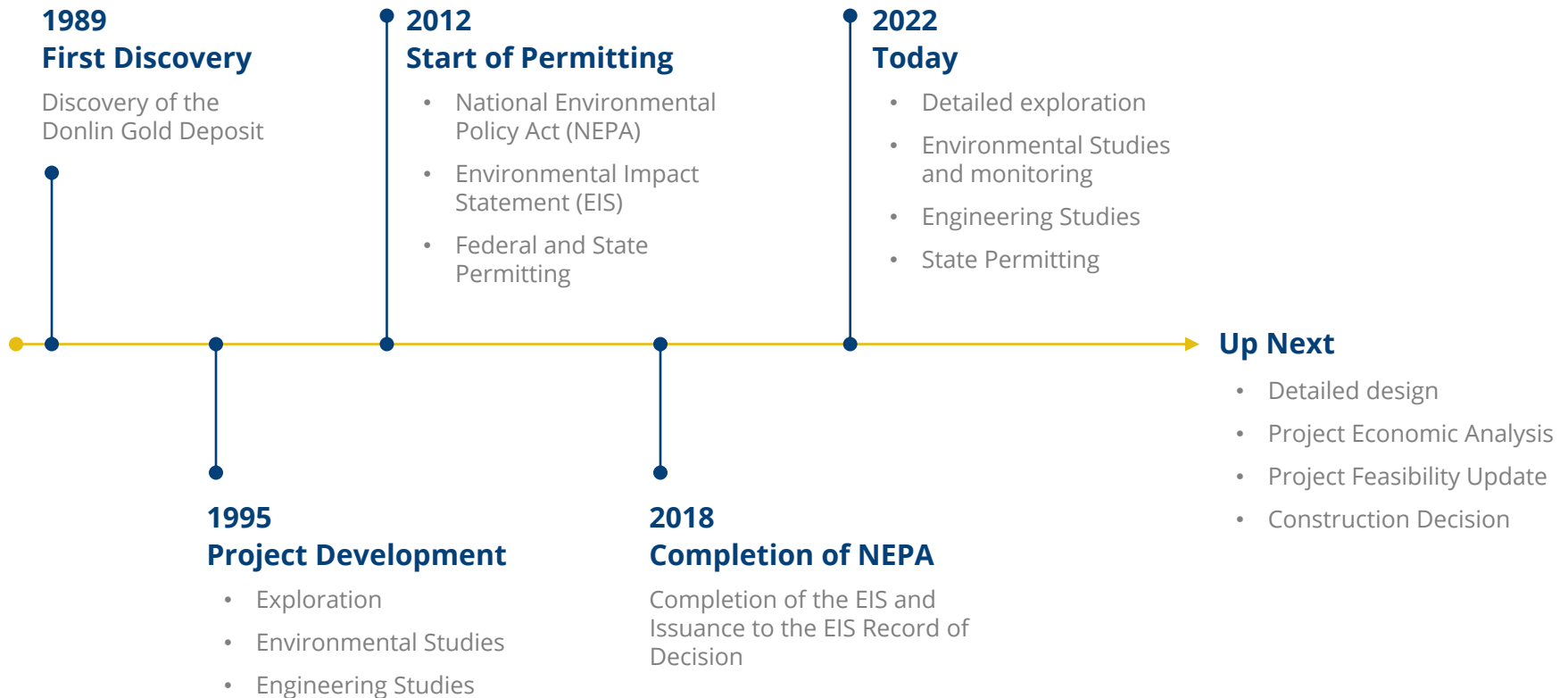
Alaska Native Corporation Resource Development Revenue Sharing

In the next 8-12 years, there will be a 50-90% reduction in 7(i) payments as NANA's Red Dog zinc mine and ASRC oil and gas activity declines.

70% of Alaska Native village corporations rely exclusively on 7(j) payments to remain operational.

Source: ANCSA Village Corporation Association

Project Timeline





Thank you

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