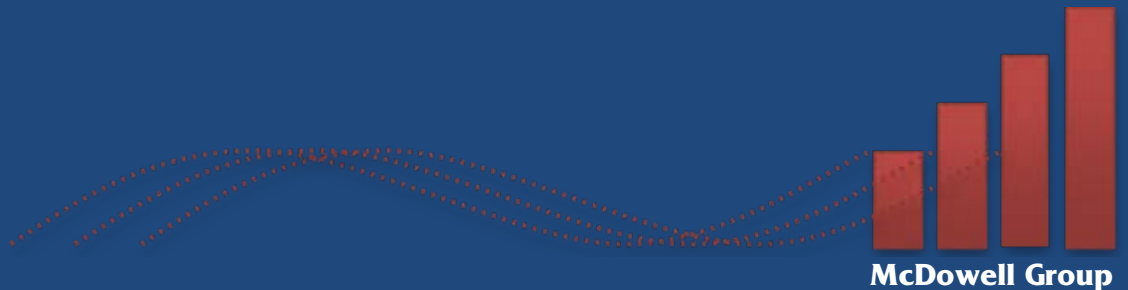


Oil and Gas Industry Employment on Alaska's North Slope

Prepared for:
Alaska Support Industry Alliance

Prepared by:
McDowell Group, Inc.
Anchorage · Juneau
February 2012

*"Celebrating 40 years of excellence in
research & consulting."*



Presentation Contents

- ◆ Overall employment trends
- ◆ Trends in nonresident participation
- ◆ New hire trends
- ◆ Nonresidents by occupation
- ◆ Questions?

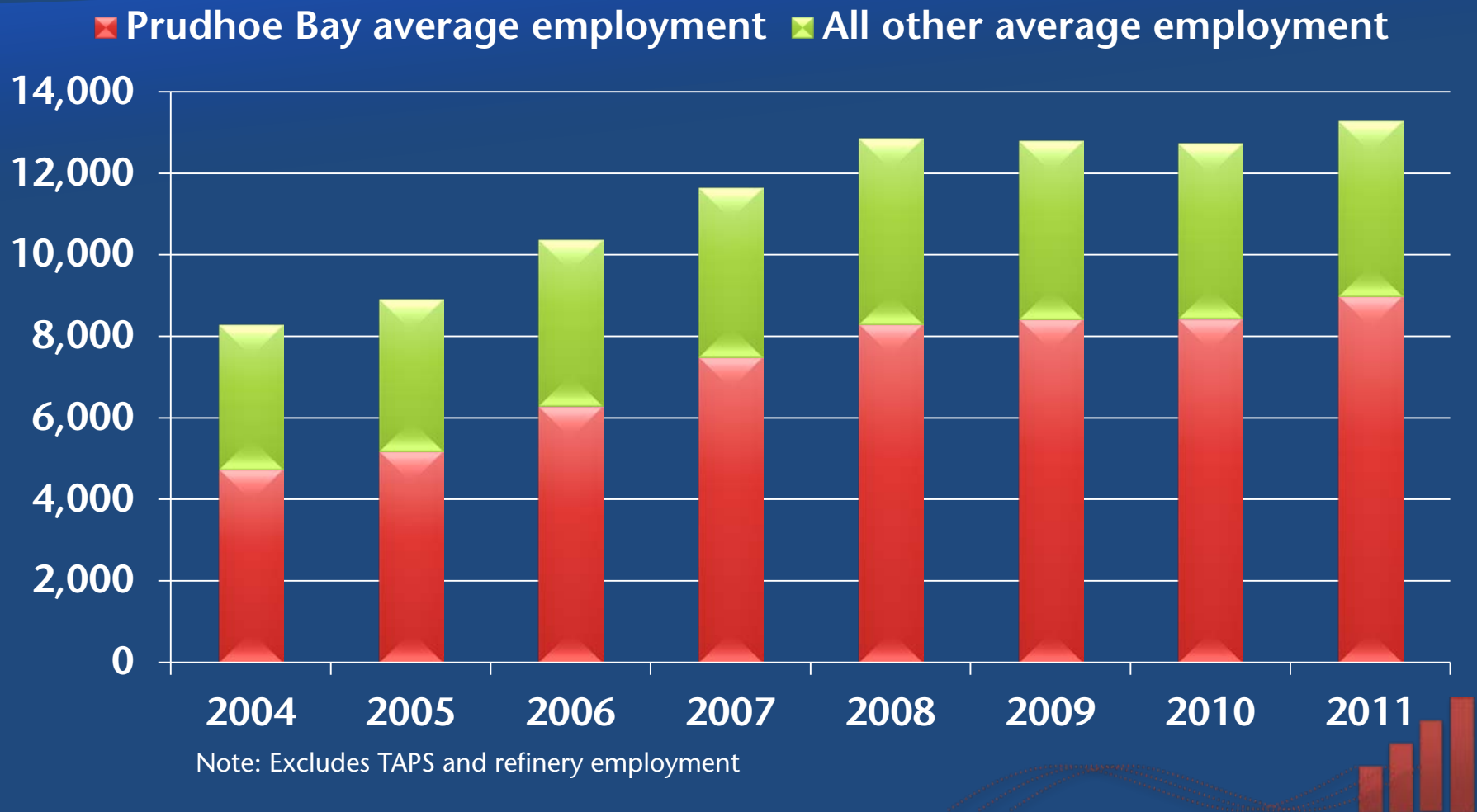


McDowell Group

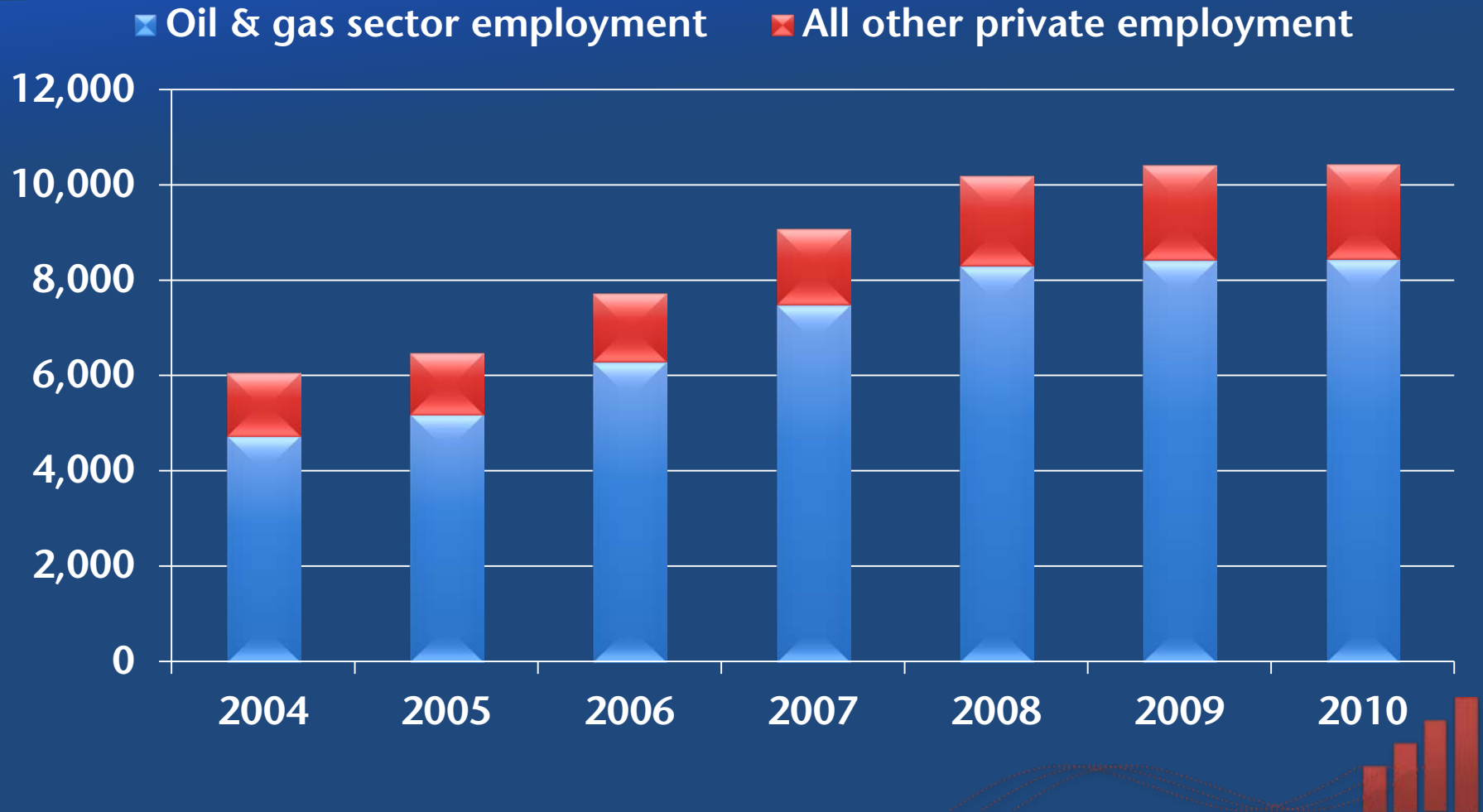
- ♦ Research and consulting since 1972
 - ♦ Over 2,000 studies of Alaska
- ♦ Offices in Juneau and Anchorage
- ♦ Additional services:
 - ♦ Community Planning & Development
 - ♦ Economic & Socio-Economic Analysis
 - ♦ Business Planning & Development
 - ♦ Organizational Assessment & Program Evaluation
 - ♦ Facilitation & Strategic Planning
 - ♦ Telephone, intercept, online, and mail surveys



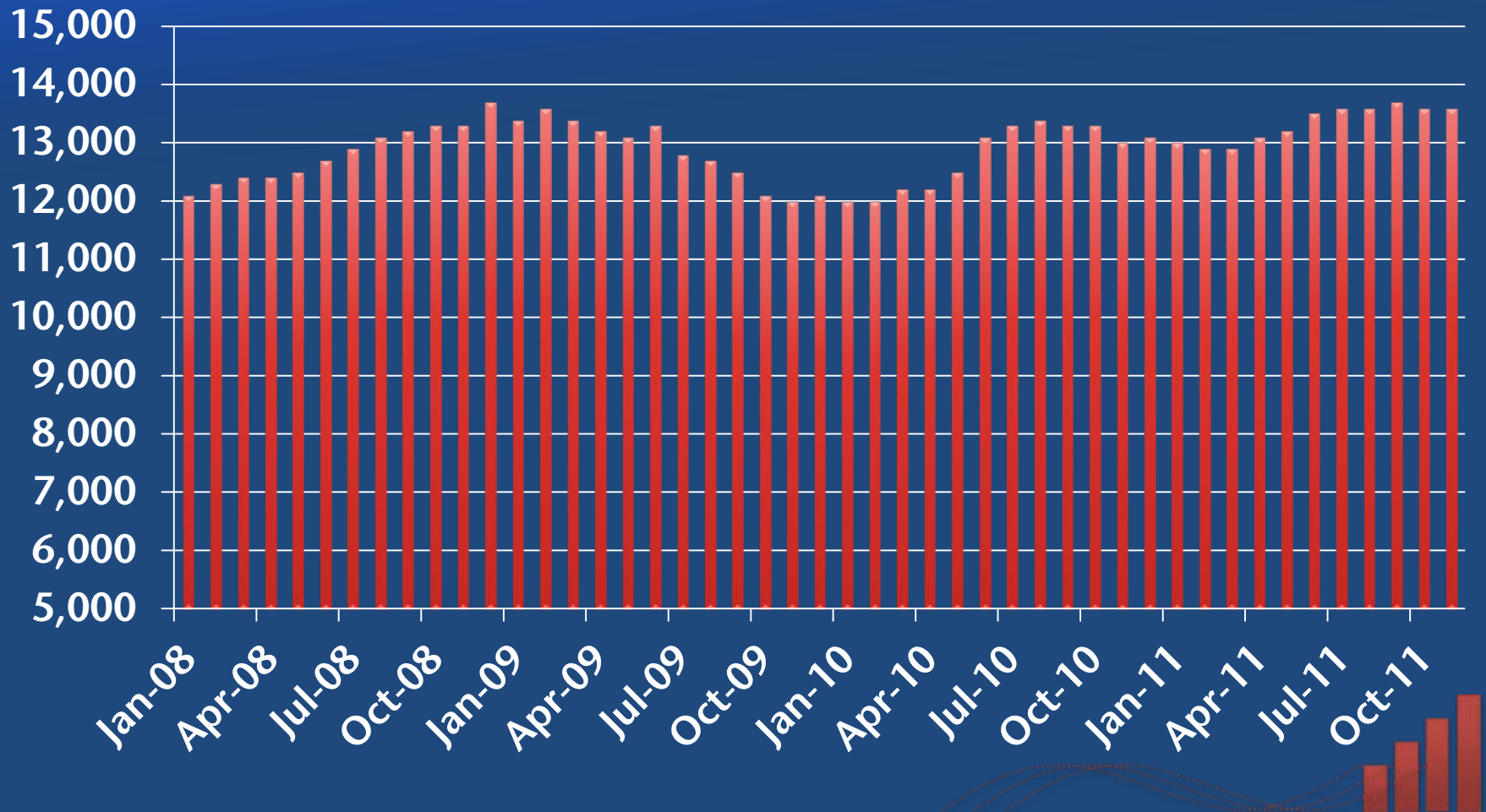
Alaska Oil and Gas Industry Employment, 2004-2011



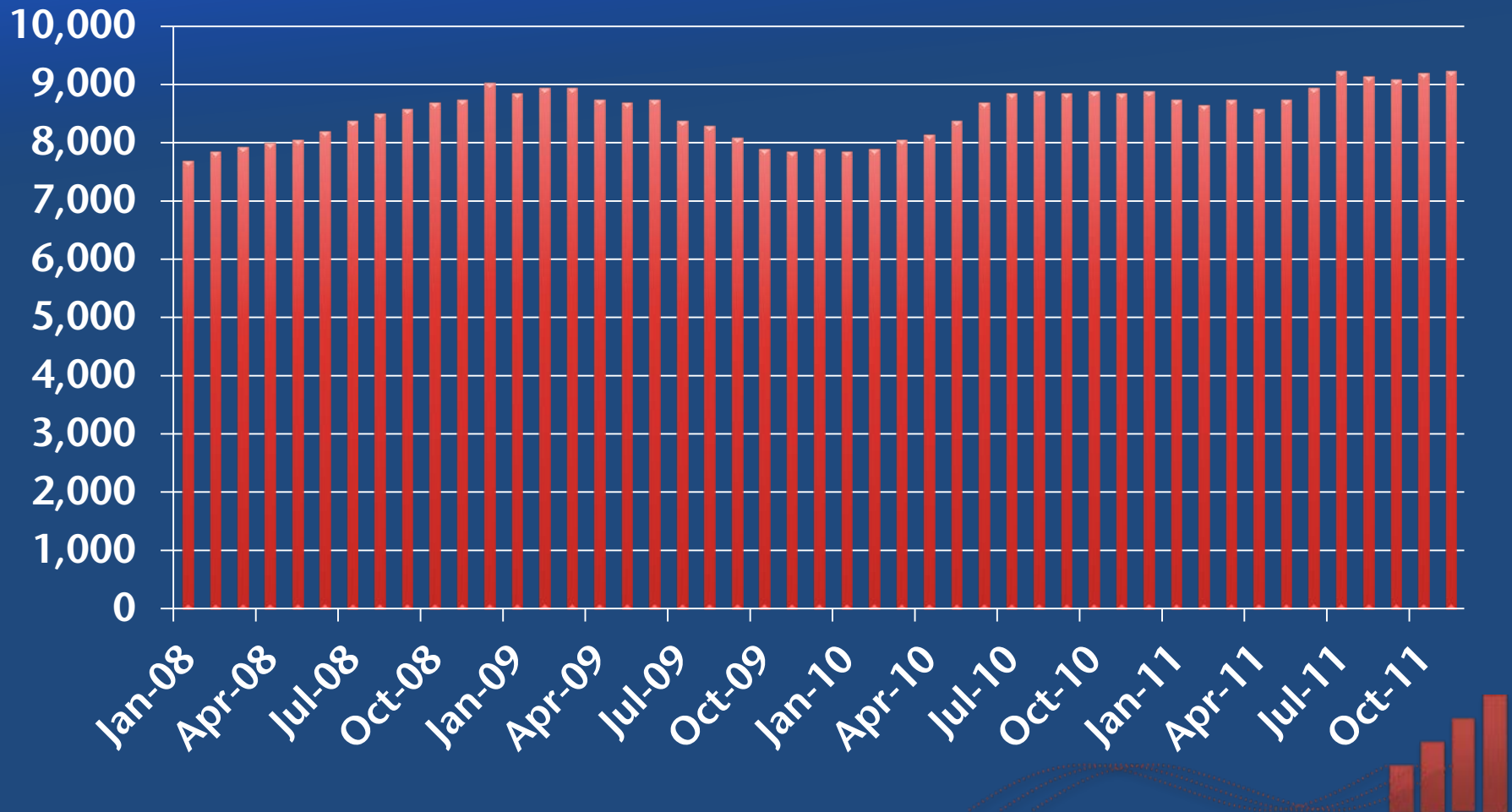
Prudhoe Bay Employment, 2004-2010



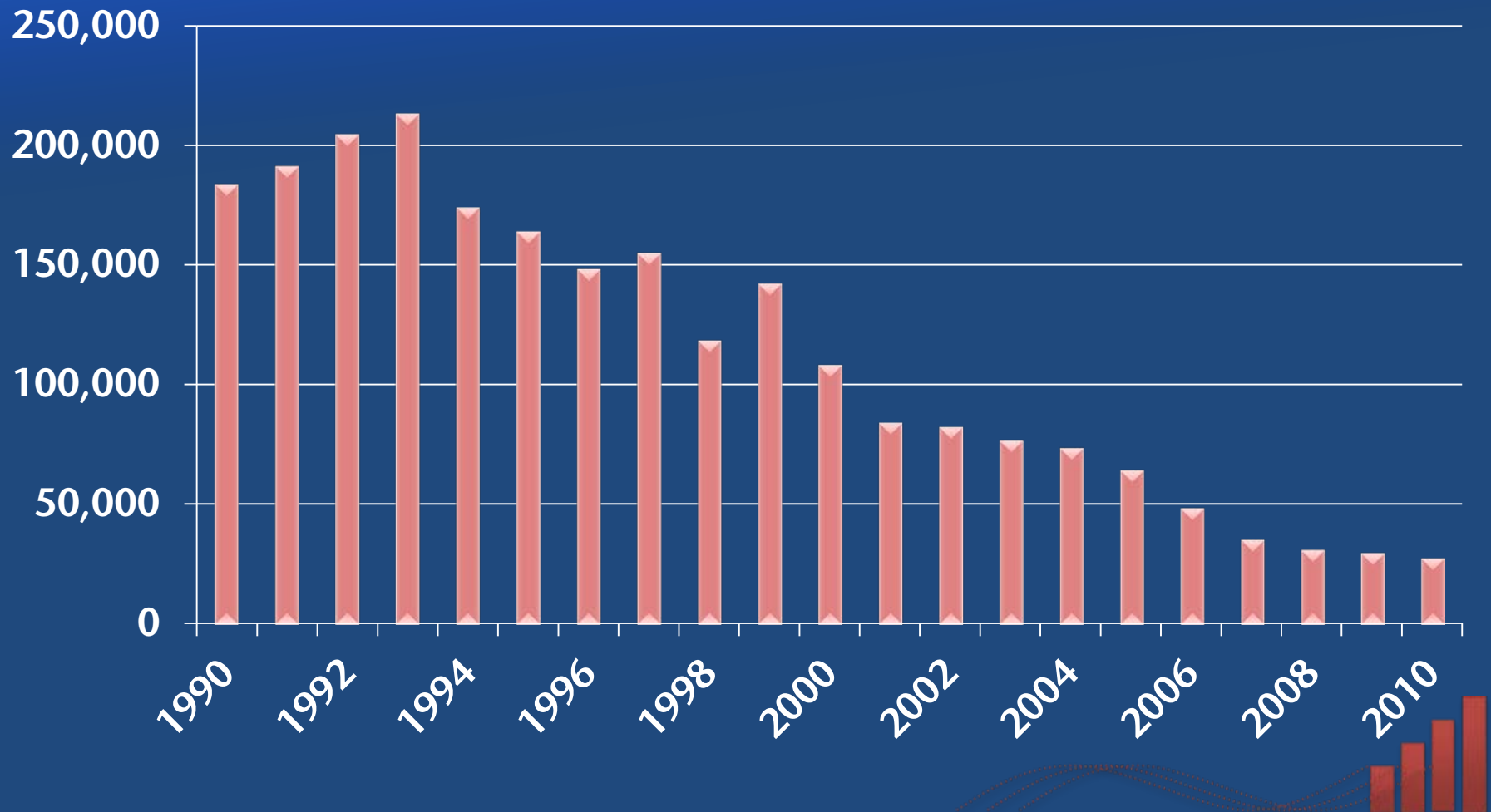
Alaska Oil and Gas Monthly Employment Estimates, 2008-2011



North Slope Oil and Gas Monthly Employment Estimates, 2008-2011



North Slope Oil Production Barrels per Job, 1990-2010

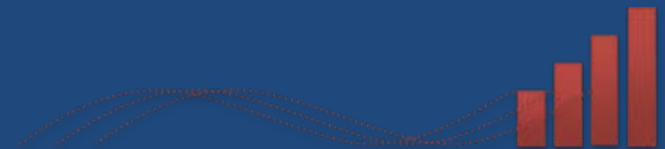
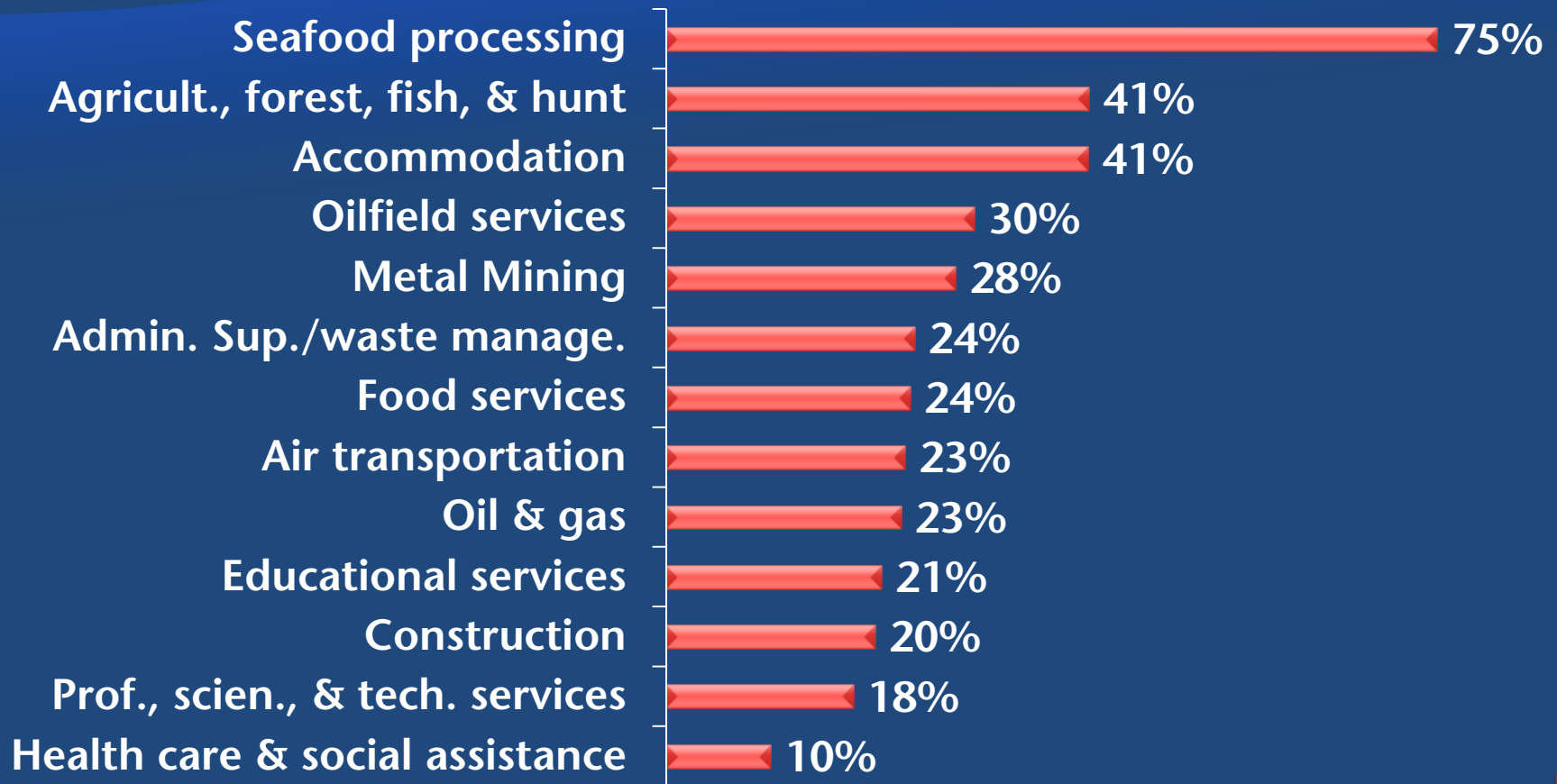


Nonresidents in the North Slope Workforce

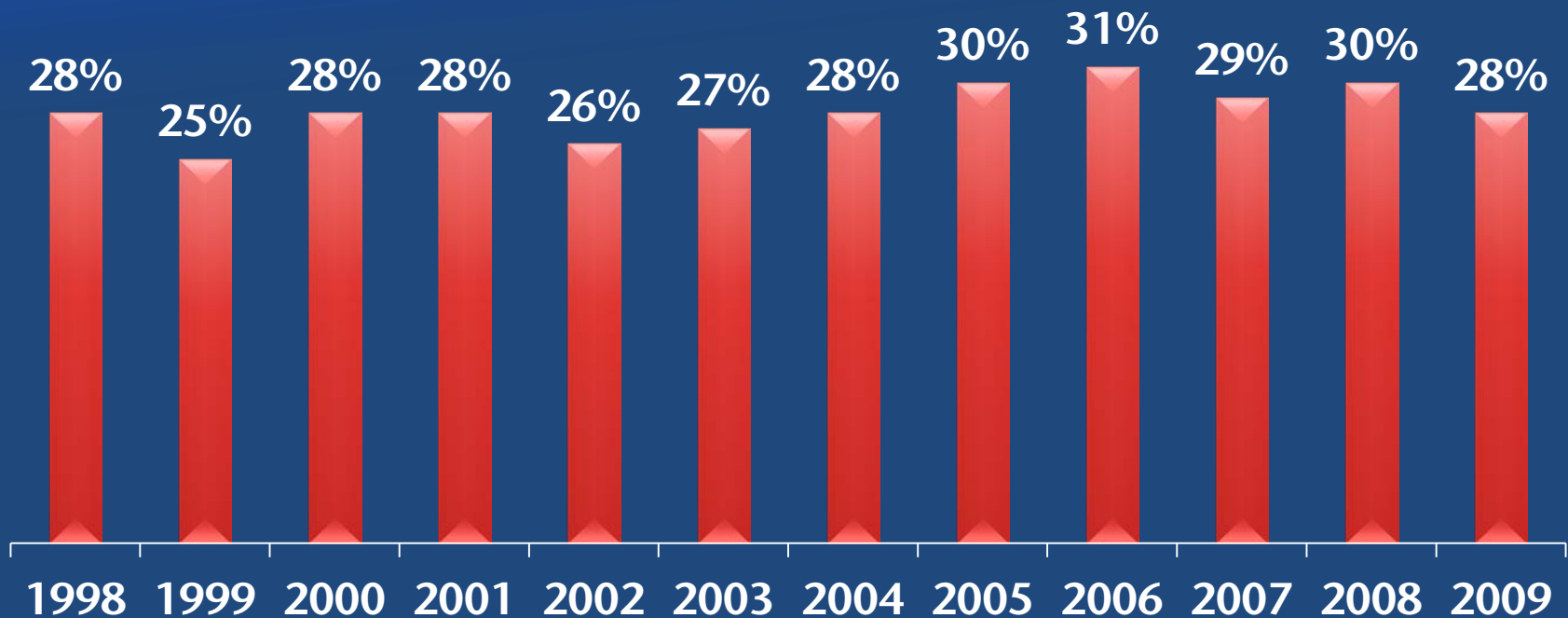
- ◆ Status based on PFD applications
- ◆ Slightly overstates actual nonresident rates
- ◆ At least 1 in 6 nonresident oil industry workers are former AK residents
- ◆ 2010 residency report just released in January 2012



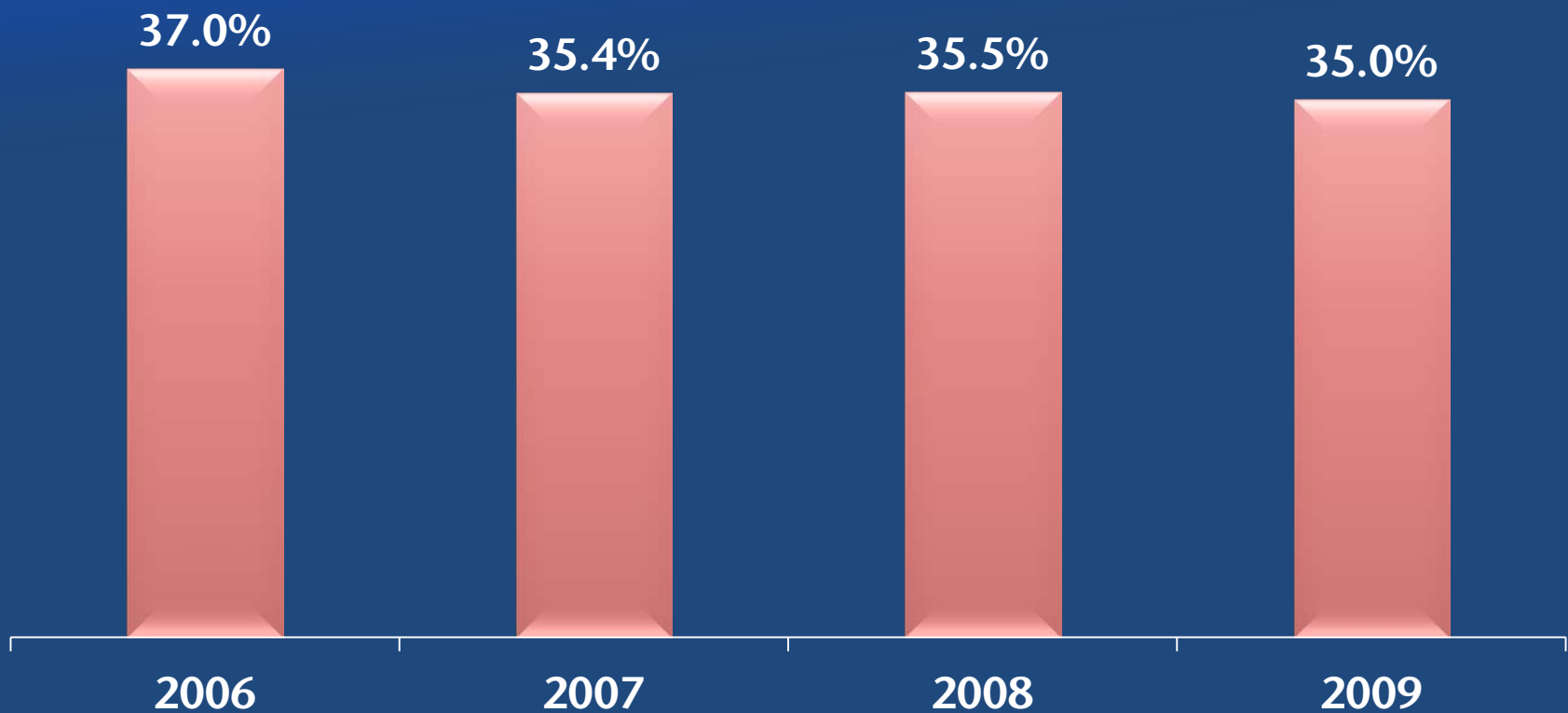
Selected Private Sector Industries Percent Nonresident Workers, 2009



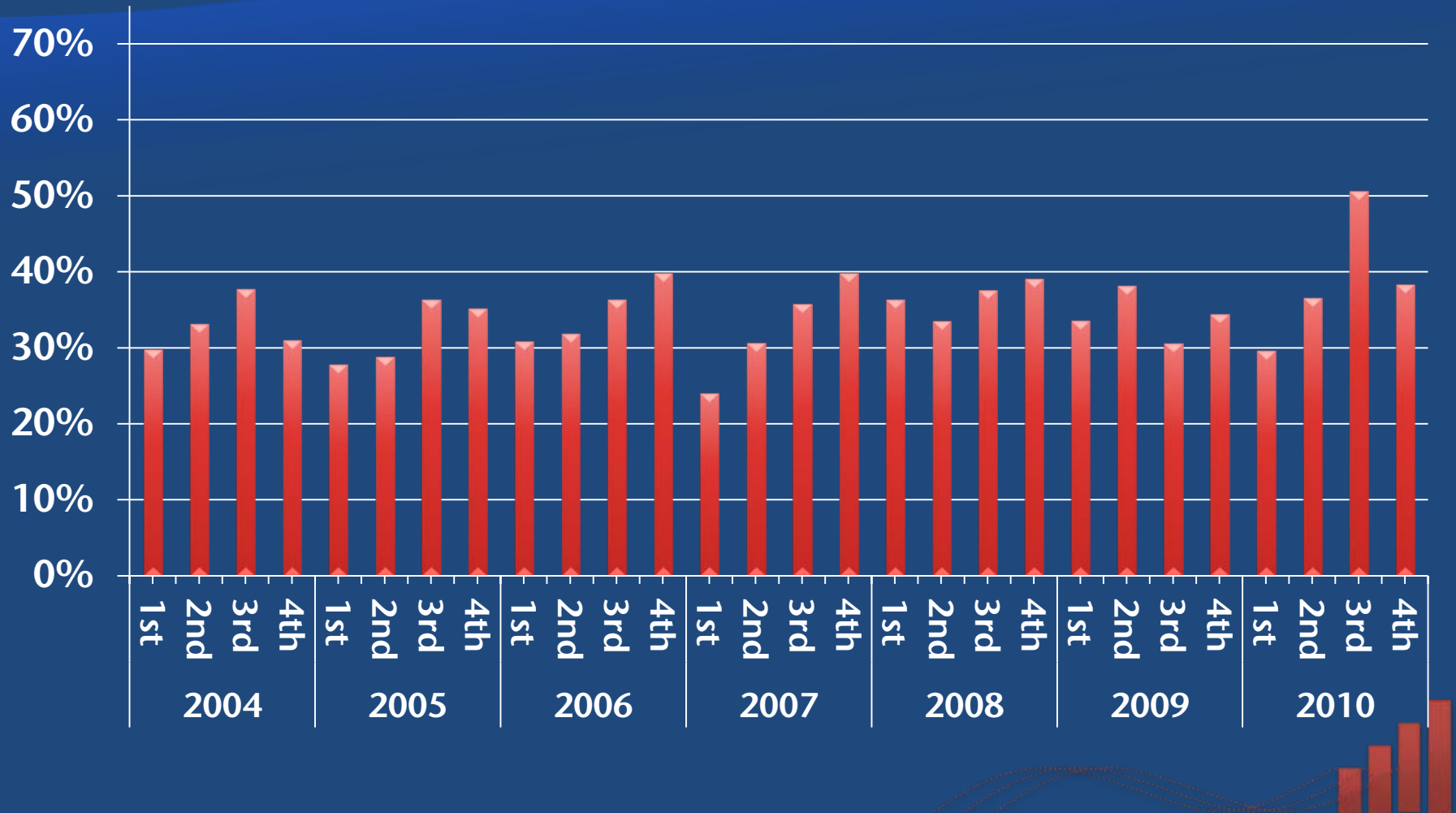
Percent Nonresident Worker Participation in Oil and Gas Industry, Statewide, 1998-2009



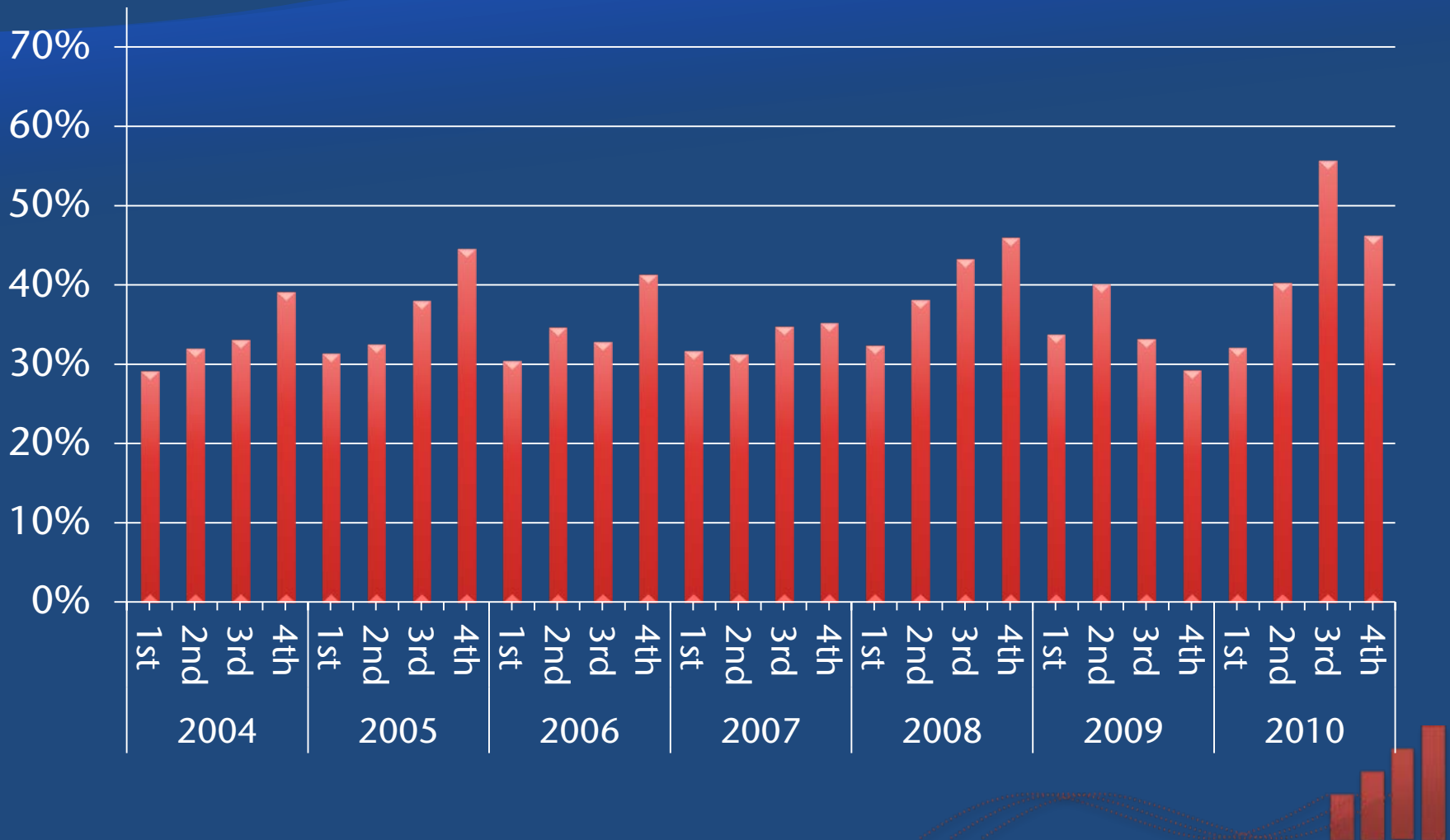
North Slope Oil Industry, Percent Nonresident Workers, 2006-2009



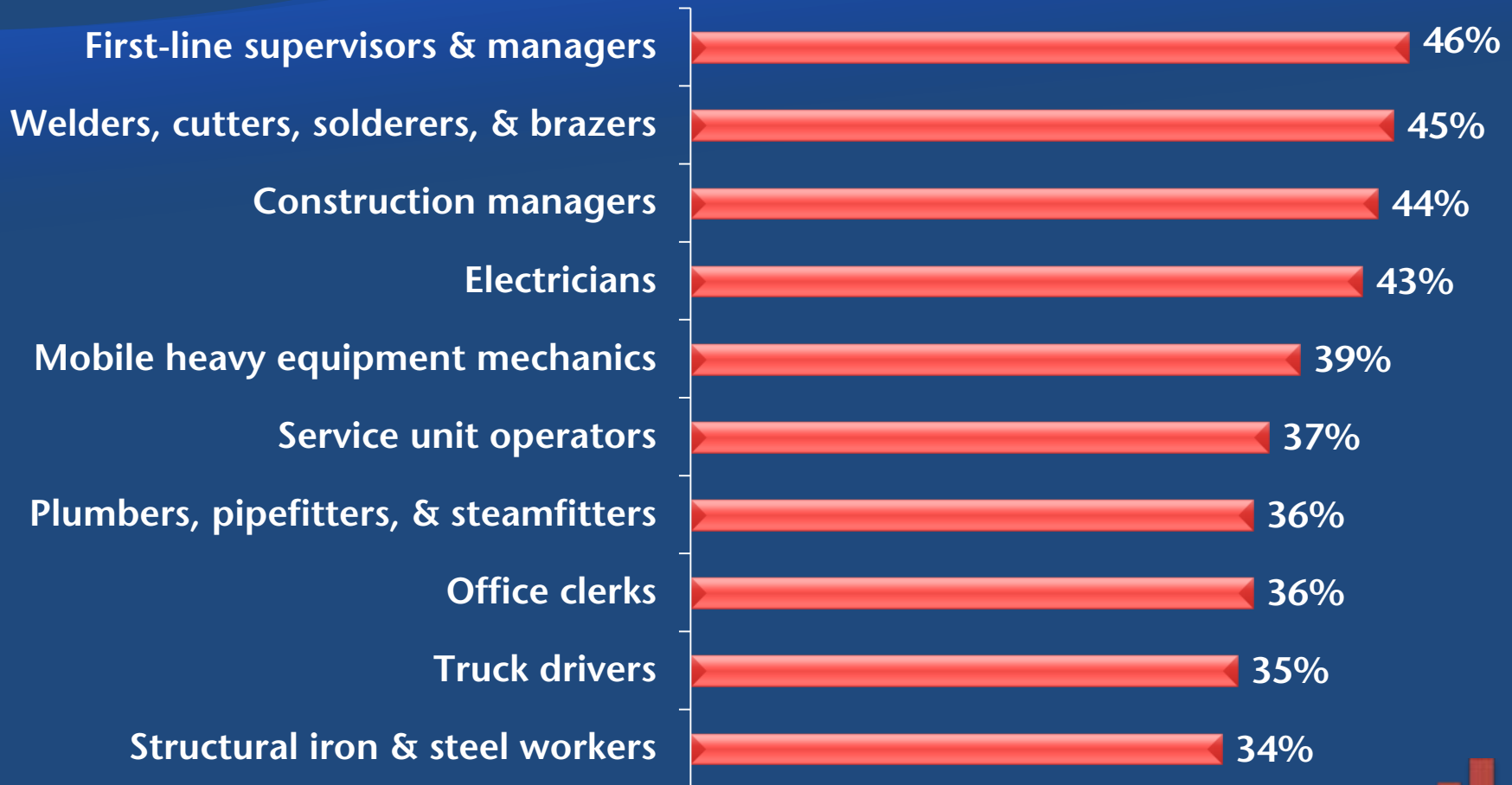
Statewide Oil and Gas Industry New-Hires by Residency, Percent Nonresident Hires, by Quarter, 2004-2010



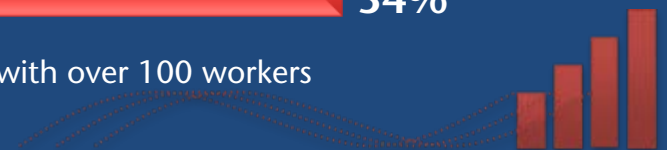
North Slope Oil and Gas Industry New-Hires by Residency, Percent Nonresident Hires, by Quarter, 2004-2010



Percentage Nonresident Workers by Occupation, North Slope Borough, 4th Quarter 2009



Note: Top 10 occupations by % non-resident and occupation categories with over 100 workers



Still Want More Detail?

*[http://www.mcdowellgroup.net/pdf/
publications/NorthSlope_JobsReport.pdf](http://www.mcdowellgroup.net/pdf/publications/NorthSlope_JobsReport.pdf)*



Questions



Oil and Gas Industry Employment on Alaska's North Slope

Prepared for:
Alaska Support Industry Alliance

Prepared by:
McDowell Group, Inc.
Anchorage · Juneau
February 2012

*"Celebrating 40 years of excellence in
research & consulting."*

